

EMPLOYER INSTRUCTIONS AND CHECKLIST

The employer must complete **all** of the forms in the packet to enroll in the VD-HCBS program. Follow the instructions in this packet to enroll properly. **All areas highlighted in yellow must be signed.** If the veteran or the veteran's Legally Authorized Representative appoints a designated representative, that person can also sign all of the forms <u>except</u> those for the IRS and TWC. If the employer signs with an "X," a witness must write: "Witnessed By," and sign his/her name next to the "X." **The witness may not be the employee.**

Use the checklist below to confirm you have completed all required forms. **Instructions** on how to complete the forms start on the next page.

| REQUIRED FORMS TO RETURN TO CDS IN TEXAS | | |
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| | Participant Contact Information is filled out and signed | |
| | Designation of Representative is filled out and signed, if applicable | |
| | IRS Form SS-4 is filled out and signed | |
| | IRS Form 2678 is filled out and signed | |
| | TWC Form C-42 Written Authorization is signed | |
| | Employer Service Agreement is filled out and signed | |
| | Privacy Practice Notice is signed | |
| | Direct Deposit Authorization is filled out and signed | |
| | Voided check, Prepaid Card Form or Bank Letter is attached | |
| | Form 1736 - Documentation of Orientation | |
| | Forms 1581, 1582, 1584, and 1585 - Overview of Employer Responsibilities | |
| | Form 1740 - Service Backup Plan | |
| | Form 1826-D - Case Information Release | |
| FOR YOUR RECORDS | | |
| Information for Employers | | Timesheet (make extra copies) |
| Rate Information for Employers | | Employer Reimbursement Request (make copies) |
| Pay | Payroll Schedule (give copy to | |
| em | employees) | |